

Required Financing Documents

For your convenience, EquityBuild handles financing arrangements. To minimize demands on our clients' time, we work directly with the lending institutions to facilitate the arrangement of the multiple individual loans needed for multiple properties.

To expedite this process, we ask our investors to provide the following standard information in photocopied form. We will then be able to work directly with banking institutions and, to the extent possible, accelerate the creation of your EquityBuild portfolio.

*If the financing process extends through multiple months, some items may need to be updated as new information and documentation become available.

1. W-2 Forms for the years 2006 and 2007
2. Tax Returns for the years 2006 and 2007
3. Two most recent check stubs
4. Driver's License
5. Social Security Card
6. Leases with tenants (for owners of existing investment properties)
7. Any Business License(s)
8. Letter from CPA (if self-employed) verifying tax return preparation and period of association
9. Previous 2 month's Asset Documentation (401k, IRA, stock brokerage and other investment accounts, etc.)